



Leger

REPORT

Nature Québec

*Quebec Omni Report –
April 2024*

DATE 2024-04-22

Methodology



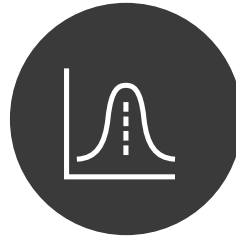
Method

Online survey of n=1,002 Quebec respondents 18 years of age or older, with quotas in place to generate a demographically representative sample that aligns with Statistics Canada estimates.



When

April 5th, 2024 to April 8th, 2024.



Margin of error

For comparison purposes, a probability sample of n=1,002 yields a margin of error no greater than $\pm 3.1\%$ (19 times out of 20) for the total Quebec sample.



Weighting

Results were weighted according to **age, gender, region, education and mother tongue** in order to ensure a representative sample of the Quebec population.

Methodology (continued)



Significant differences

Data in **green** indicate a significantly higher proportion than data in **red** within the same subgroup. Conversely, data in **red** indicate a significantly lower proportion than data in **green** within the same subgroup.



Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

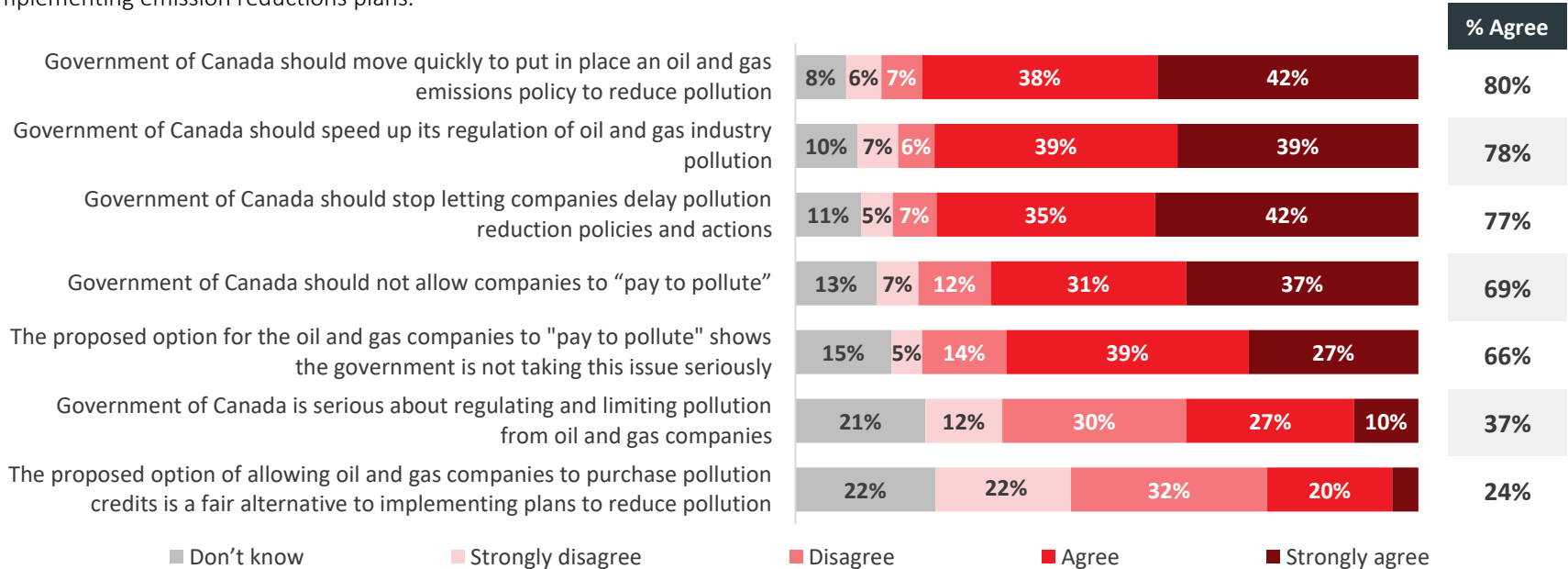
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Detailed Results



Perspectives on 'Pay to Pollute' Legislation

Quebec residents are likely to agree that the Government of Canada should move quickly to put in place emissions policies on oil and gas (80%), speed up its regulation of oil and gas industry pollution (78%), and should stop letting companies delay pollution reduction policies and actions (77%). Only one-quarter (24%) of Quebec residents agree that the proposed 'pay to pollute' option is a fair alternative to implementing emission reductions plans.



Perspectives on 'Pay to Pollute' Legislation (Demographics)

Older Quebec residents (ages 55+) are more likely to agree with statements that indicate the Government of Canada should speed up its regulation of oil and gas emissions than the younger age groups.

QUEBEC % Agree	Total	Age			Gender		Region					
		18-34	35-54	55+	Man	Woman	Mtl CMA	Qc CMA	East	Central	West	Other
<i>Unweighted n=</i>	1,002	336	338	328	501	501	400	302	55	114	131	300
Government of Canada should move quickly to put in place an oil and gas emissions policy to reduce pollution	80%	75%	73%	87%	79%	80%	80%	79%	79%	78%	80%	79%
Government of Canada should speed up its regulation of oil and gas industry pollution	78%	72%	73%	84%	76%	80%	77%	77%	78%	77%	79%	78%
Government of Canada should stop letting companies delay pollution reduction policies and actions	77%	70%	74%	84%	77%	78%	77%	74%	79%	77%	81%	79%
Government of Canada should not allow companies to "pay to pollute"	69%	64%	60%	78%	69%	68%	66%	66%	71%	70%	77%	73%
The proposed option for the oil and gas companies to "pay to pollute" shows the government is not taking this issue seriously	66%	64%	63%	69%	66%	66%	66%	62%	57%	71%	68%	67%
Government of Canada is serious about regulating and limiting pollution from oil and gas companies	37%	36%	30%	43%	40%	35%	37%	37%	39%	38%	37%	38%
The proposed option of allowing oil and gas companies to purchase pollution credits is a fair alternative to implementing plans to reduce pollution	24%	27%	26%	22%	28%	21%	25%	27%	22%	20%	25%	22%

% significantly higher than %

Perspectives on 'Pay to Pollute' Legislation (Voting Intention)

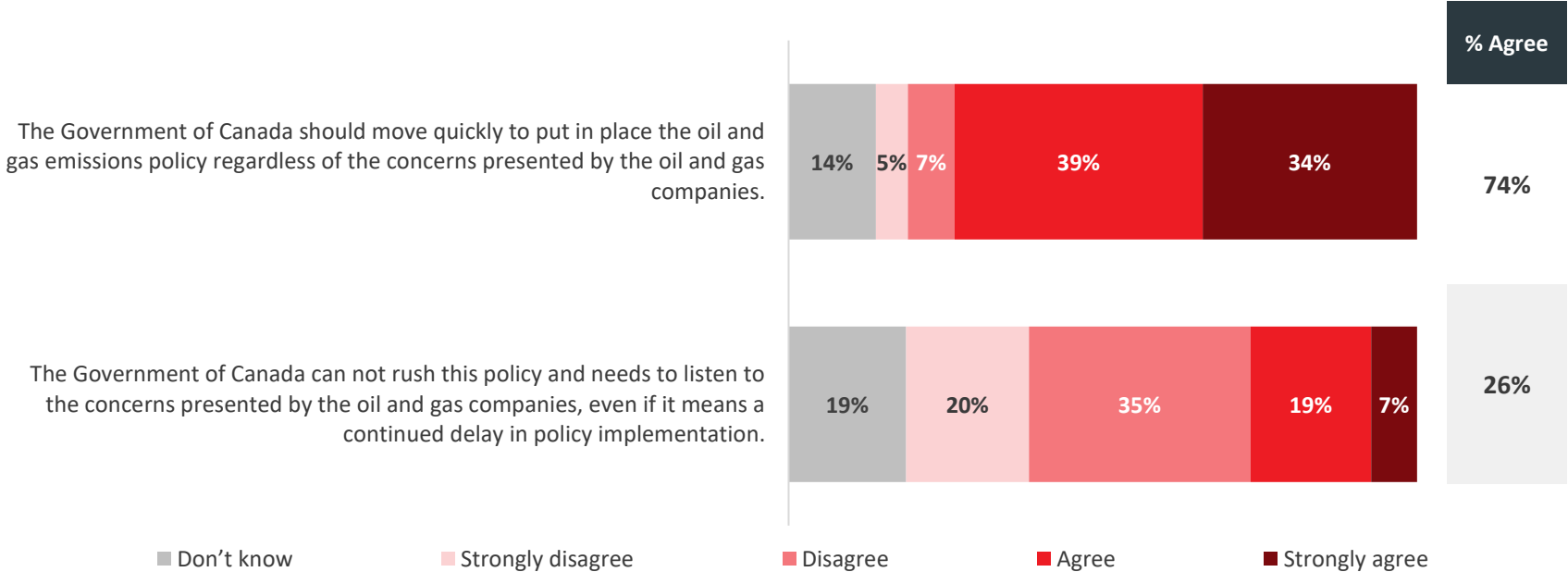
Liberal, NDP and Bloc voters are more likely to agree with statements that indicate the Government of Canada should speed up its regulation of oil and gas emissions than Conservative voters.

QUEBEC % Agree	Total	Federal Voting Intention				
		Liberal	NDP	Bloc Québécois	Conservative	Green
<i>Unweighted n=</i>	1,002	188	109	264	181	31*
Government of Canada should move quickly to put in place an oil and gas emissions policy to reduce pollution	80%	88%	91%	91%	59%	100%
Government of Canada should speed up its regulation of oil and gas industry pollution	78%	83%	87%	90%	58%	95%
Government of Canada should stop letting companies delay pollution reduction policies and actions	77%	85%	89%	90%	61%	93%
Government of Canada should not allow companies to "pay to pollute"	69%	74%	70%	74%	62%	94%
The proposed option for the oil and gas companies to "pay to pollute" shows the government is not taking this issue seriously	66%	63%	73%	75%	59%	83%
Government of Canada is serious about regulating and limiting pollution from oil and gas companies	37%	56%	27%	34%	32%	30%
The proposed option of allowing oil and gas companies to purchase pollution credits is a fair alternative to implementing plans to reduce pollution	24%	29%	20%	23%	25%	15%

% significantly higher than %

Implementing Oil and Gas Emissions Policy

Quebec residents would largely prefer the Government of Canada move quickly to implement oil and gas emissions policies (74%), as opposed to not rushing the policies and listening to the concerns presented by oil and gas companies (26%).



Implementing Oil and Gas Emissions Policy (Demographics)

QUEBEC % Agree	Total	Age			Gender		Region					
		18-34	35-54	55+	Man	Woma n	Mtl CMA	Qc CMA	East	Central	West	Other
<i>Unweighted n=</i>	1,002	336	338	328	501	501	400	302	55	114	131	300
The Government of Canada should move quickly to put in place the oil and gas emissions policy regardless of the concerns presented by the oil and gas companies.	74%	71%	67%	80%	74%	74%	74%	72%	73%	70%	76%	73%
The Government of Canada can not rush this policy and needs to listen to the concerns presented by the oil and gas companies, even if it means a continued delay in policy implementation.	26%	32%	29%	22%	33%	20%	29%	30%	24%	25%	19%	22%

% significantly higher than %

Implementing Oil and Gas Emissions Policy (Voting Intention)

QUEBEC % Agree	Total	Federal Voting Intention				
		Liberal	NDP	Bloc Québécois	Conservative	Green
<i>Unweighted n=</i>	1,002	188	109	264	181	31*
The Government of Canada should move quickly to put in place the oil and gas emissions policy regardless of the concerns presented by the oil and gas companies.	74%	81%	81%	87%	54%	98%
The Government of Canada can not rush this policy and needs to listen to the concerns presented by the oil and gas companies, even if it means a continued delay in policy implementation.	26%	30%	18%	14%	44%	19%

% significantly higher than %

REPORT

Detailed Methodology



Unweighted Sample

The table below presents the Quebec profile of respondents before and after weighting.

	Quebec Unweighted n=1,002	Quebec Weighted n=1,002
Gender		
Male	501	491
Female	501	511
Age		
18-34	336	248
35-54	338	316
55+	328	438
Region		
Montreal CMA	400	502
Quebec City CMA	302	99
East	55	79
Central	114	164
West	131	158
Other	300	401
Mother Tongue		
French	813	750
Non-French	189	252
Education		
High School or Less	228	320
College	321	392
University	448	283

Full Questions

1. Oil and gas companies currently account for 25% of all of Canada's emissions, making them the single largest contributor to carbon pollution in the country. There are currently no policies in place to regulate oil and gas emissions to aid in bringing these emissions down, while other industries such as transportation and construction have taken action and have reduced their emissions. As you may be aware, the Government of Canada is putting forward a number of climate policies in response to the steady increase of oil and gas company emissions. In its proposal, the Government of Canada is proposing to allow oil and gas companies to offset their emissions by purchasing pollution credits, which some have described as "pay to pollute" rather than implementing actions to reduce their pollution. How much do you agree or disagree with the following statements
2. Oil and gas companies currently account for 25% of all of Canada's emissions, making them the single largest contributor to carbon pollution in the country. There are currently no policies in place to regulate oil and gas emissions to aid in bringing emissions down. The Government of Canada has been working to implement a number of policies including reducing emissions from oil and gas companies, however, the proposed policy has been delayed three times due to disagreements regarding the details of the policy between the government and oil and gas companies. How much do you agree or disagree that:

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