

Report

Quebec Omnibus Results

September 6, 2023

Leger

We know Canadians



METHODOLOGY

Methodology



Web survey using computer-assisted Web interviewing (CAWI) technology



Data collection from August 25th to August 27th, 2023.



1,000 Quebecers 18 years of age or older, randomly recruited from LEO's online panel.



No margin of error can be associated with a non-probability sample (Web panel in this case). However, for comparative purposes, a probability sample of 1,000 respondents would have a margin of error of $\pm 3.1\%$, 19 times out of 20.



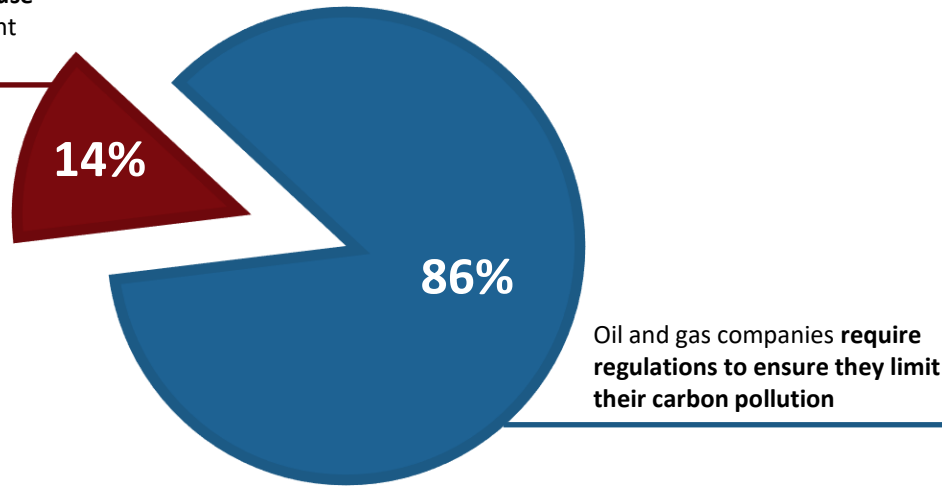
Where appropriate, results are compared between various subgroups; with % indicating a significant increase from the adjacent figure(s), and % indicating a significant decrease from the adjacent figure(s). Significant differences are reported at a 95% confidence interval .



DETAILED RESULTS

Just under nine-in-ten Quebecers hold the belief that oil and gas companies require regulations to ensure they limit their carbon pollution.

Oil and gas companies **will voluntarily reduce their greenhouse gas emissions** without government regulations



Oil and gas companies **require regulations to ensure they limit their carbon pollution**

QC1 The Federal government has proposed regulating emissions from the oil and gas sector. Some say this is necessary because oil and gas emissions are one of the biggest and fastest growing sources of carbon pollution in Canada. Others have opposed this change, arguing there is no need to regulate the sector because the industry has committed to voluntarily reduce its emissions. Which comes closest to your view:

Base: All Quebecers (n=1,000)

Demographic Breakdown

	Total	Region			Gender		Age			Mother Tongue		Area		
		Mtl CMA	Qc CMA	Other	Male	Female	18-34	35-54	55+	French	Other	Urban	Sub-urban	Rural
n=	1,000	400	300	300	533	467	312	361	327	783	217	428	410	147
Oil and gas companies require regulations to ensure they limit their carbon pollution	86%	88%	80%	85%	84%	88%	84%	81%	91%	88%	81%	87%	86%	85%
Oil and gas companies will voluntarily reduce their greenhouse gas emissions without government regulations	14%	12%	20%	15%	16%	12%	16%	19%	9%	12%	19%	13%	14%	15%

QCI 1 The Federal government has proposed regulating emissions from the oil and gas sector. Some say this is necessary because oil and gas emissions are one of the biggest and fastest growing sources of carbon pollution in Canada. Others have opposed this change, arguing there is no need to regulate the sector because the industry has committed to voluntarily reduce its emissions. Which comes closest to your view:

Base: All Quebecers (n=1,000)

Demographic Breakdown

	Total	Education			Occupation				Children in Household (Y/N)		Income				
		High School or less	College	University	Worker	Student	Retired	Homemaker / Unemployed	Yes	No	<\$40k	\$40k-\$59k	\$60k-\$79k	\$80k-\$99k	\$100k+
n=	1,000	227	309	463	642	63	234	56	282	717	165	151	136	140	334
Oil and gas companies require regulations to ensure they limit their carbon pollution	86%	80%	90%	88%	82%	89%	94%	82%	83%	87%	87%	81%	86%	83%	89%
Oil and gas companies will voluntarily reduce their greenhouse gas emissions without government regulations	14%	20%	10%	12%	18%	11%	6%	18%	17%	13%	13%	19%	14%	17%	11%

QCI 1 The Federal government has proposed regulating emissions from the oil and gas sector. Some say this is necessary because oil and gas emissions are one of the biggest and fastest growing sources of carbon pollution in Canada. Others have opposed this change, arguing there is no need to regulate the sector because the industry has committed to voluntarily reduce its emissions. Which comes closest to your view:

Base: All Quebecers (n=1,000)

Demographic Breakdown

	Total	Voting Intention										
		PLC	NDP	BQ	CPC	GPC	PPC	I would not vote	...another party	I would cancel my vote	I don't know	I prefer not to answer
n=	402	107	46	110	47	12*	4*	13*	6*	18*	28*	11*
Oil and gas companies require regulations to ensure they limit their carbon pollution	88%	90%	91%	93%	69%	100%	76%	77%	96%	89%	83%	95%
Oil and gas companies will voluntarily reduce their greenhouse gas emissions without government regulations	12%	10%	9%	7%	31%	-	24%	23%	4%	11%	17%	5%

QC1 The Federal government has proposed regulating emissions from the oil and gas sector. Some say this is necessary because oil and gas emissions are one of the biggest and fastest growing sources of carbon pollution in Canada. Others have opposed this change, arguing there is no need to regulate the sector because the industry has committed to voluntarily reduce its emissions. Which comes closest to your view:

Base: All Quebecers (n=402)

*Caution when interpreting small sample sizes (n<30). Please note that the n402 voters included, are not the entire sample polled. Results should be interpreted with caution.



RESPONDENT PROFILE

Respondent Profile - Quebec

	n = 1,000
Gender	
Male	49%
Female	51%
Age	
Between 18 and 24	9%
Between 25 and 34	16%
Between 35 and 44	16%
Between 45 and 54	15%
Between 55 and 64	18%
Between 65 or older	26%
Mother tongue	
French	75%
English	17%
Other	8%
Region	
Mtl CMA	50%
Qc CMA	10%
Total Other:	40%
East	8%
Centre	15%
West	17%

	n = 1,000
Education	
HS or less	32%
College	40%
University	28%
Occupation	
Worker	55%
Student	6%
Retired	32%
Homemaker / Unemployed	7%
Area of Living	
Urban area	39%
Suburban area	40%
Rural area	19%
Household Income	
\$40,000 or less	20%
Between \$40,000 and \$59,999	18%
Between \$60,000 and \$79,999	15%
Between \$80,000 and \$99,999	13%
\$100,000 or more	27%
Children in Household	
Yes	24%
No	76%

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- **Leger Opinion (LEO)**
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- **Leger Communities**
Online community management
- **Leger Digital**
Digital strategy and user experience
- **International Research**
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600
EMPLOYEES



185
CONSULTANTS



8
OFFICES

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EDMONTON | CALGARY | VANCOUVER | PHILADELPHIA

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